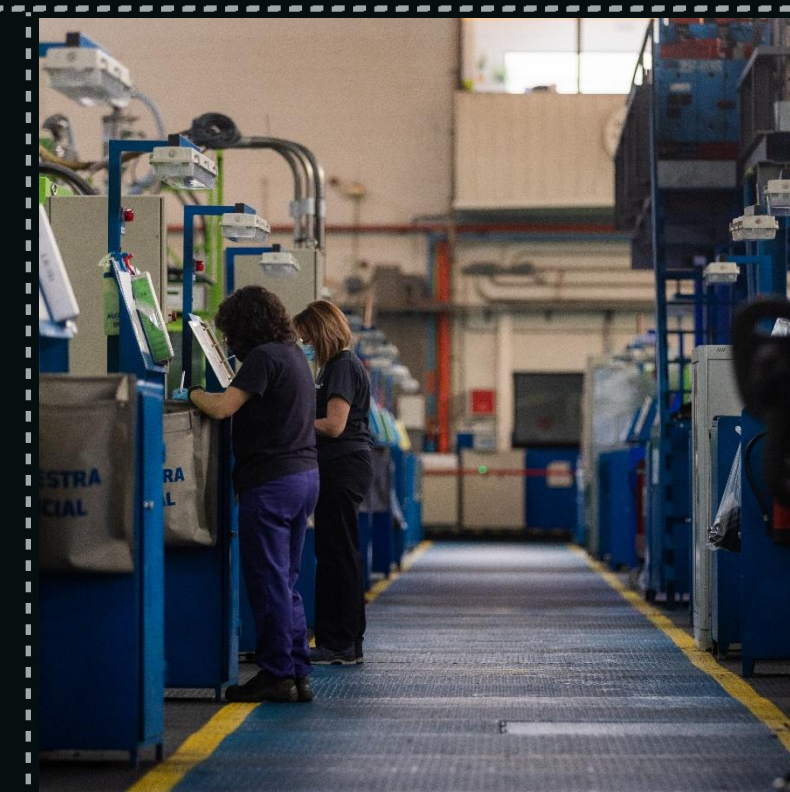
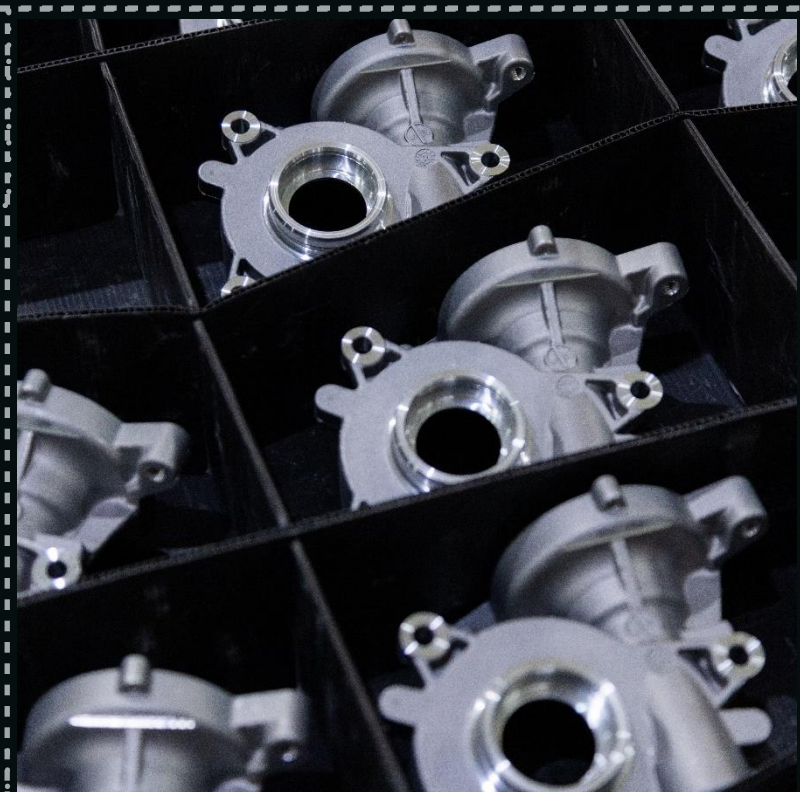




TEKNIA

Your manufacturing partner for mobility



Group results
2024 First half year





TURNOVER	220.5 M€ -3.8% vs H1 2023	Turnover in line with H1 2023, despite customer project delays.
EBITDA	23,4 M€ -2.9% vs H1 2023	EBITDA in line with budget, focusing on optimizing the cost structure in the second half.
% EBITDA MARGIN	10.6% +0.1pp vs H1 2023	Consolidated EBITDA margin, despite lower turnover. Confirmation of accomplishment with the strategic plan.
NET PROFIT*	5,27 M€ -43% vs H1 2023	Despite the tight control of spreads, the net result was impacted by an increase in the variable rates financial cost. There was also an increase in negative FX.
NET DEBT / EBITDA	X2.24 X2.21 in H1 2023	Resilient net debt/EBITDA ratio, confirming the solid financial profile.
CASH	17.5 M€ €17M in 1S 2023	Focus on cash generation despite intensified CAPEX efforts.
CAPEX	19.6 M€ 8.9% o/sales	Investment effort to ensure the production of new businesses and the continuous improvement of processes.



*TAXES ESTIMATED



Budgetary compliance in a context of uncertainty

Turnover

Despite delays in the launch of new electrification projects captured, sales in line with budget and not far off the record first half of 2023.

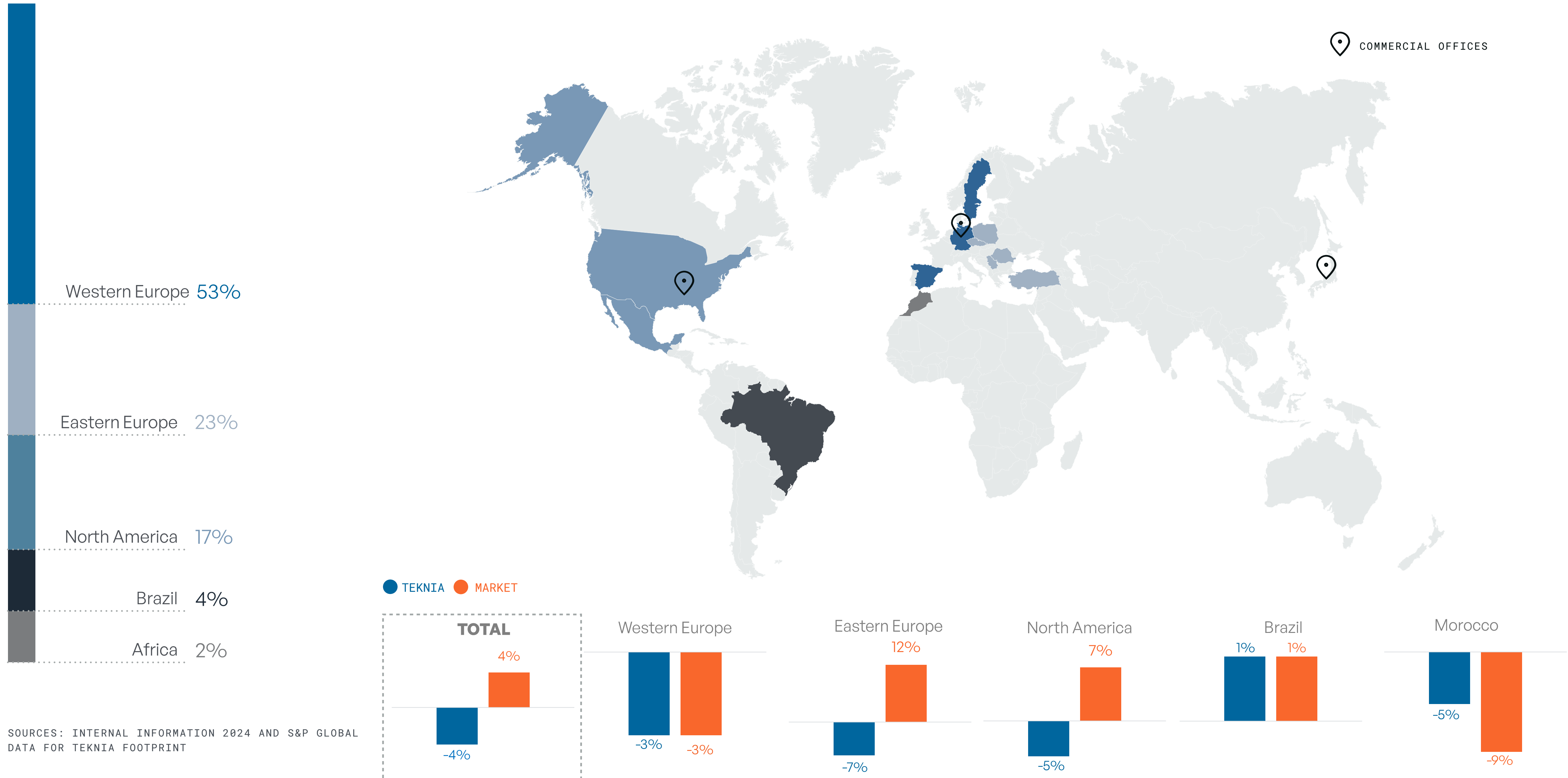
EBITDA

Very challenging time, given the maintenance of cost inflation levels in the face of production levels subject to electrification plans that have not materialized.

	H1 2022	H1 2023	H1 2024
TURNOVER	178.0	229.4	220.5
EBITDA	14.2	24.1	23.4
% EBITDA MARGIN	8%	10.5%	10.6%
EBIT	6.7	15.4	12.8
% EBIT MARGIN	3.9%	7.0%	5.9%
NET PROFIT*	4.74	9.25	5.27

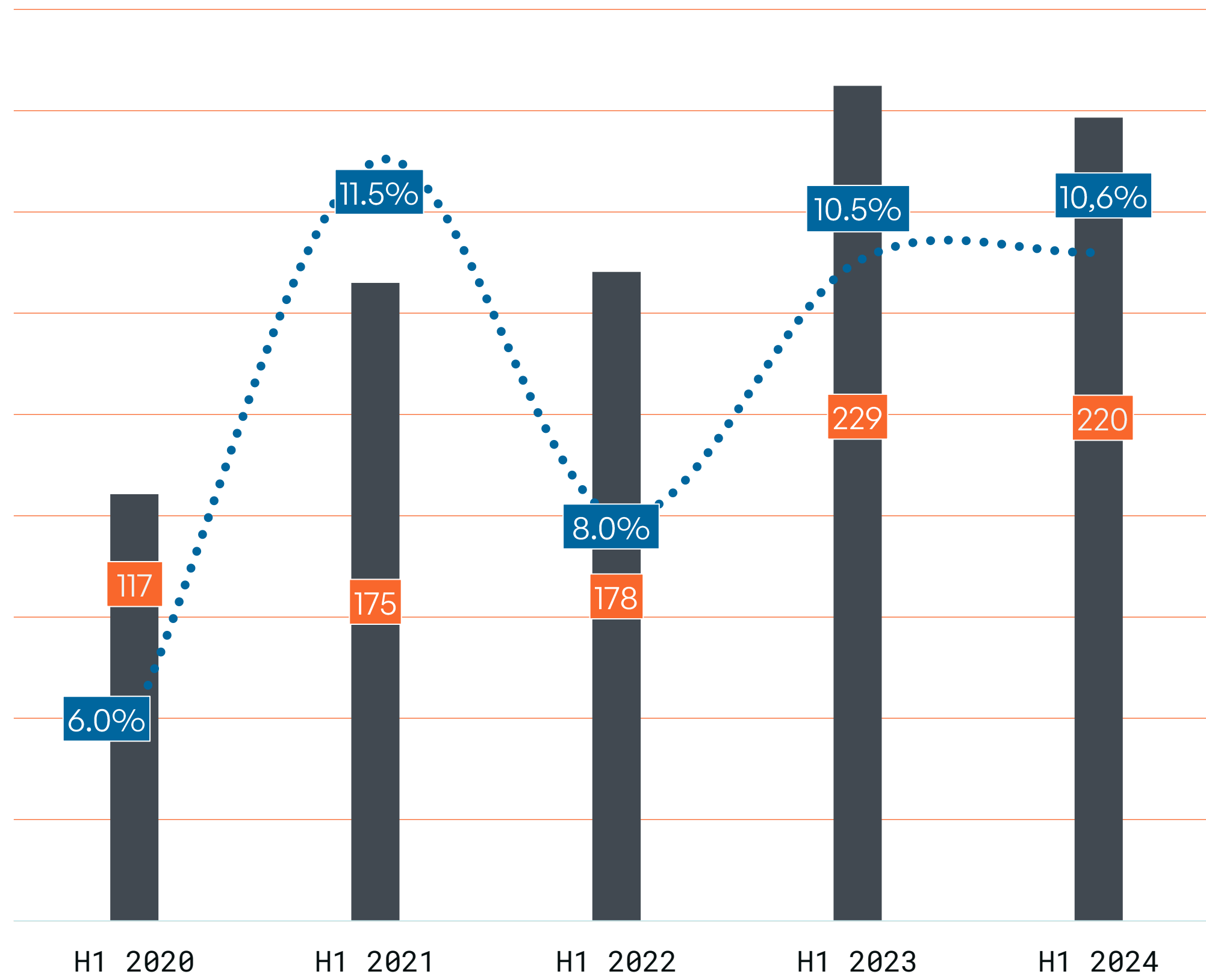
IN € MILLIONS

*TAXES ESTIMATED





Turnover & EBITDA margin



● TURNOVER (M€) ● % EBITDA MARGIN

SOURCES: INTERNAL INFORMATION 2024





Teknia advances in the objectives of the strategic plan ‘Moving Teknia 2025’.



Acquisition of Xpander to support digital plant transformation

Teknia acquired in H1 2024 the Spanish company Xpander, dedicated to digital transformation consultancy, sales of proprietary software and development based on blockchain technology. The aim of this operation is to improve the company's digitalization and technological transformation capabilities.

Teknia integrates the entire Xpander team, which, in addition to providing services to the Group, will maintain its services to third parties as a technology consultant.



Teknia Partners, a commitment to the future of mobility

The Group has set up Teknia Partners, an investment vehicle aimed at investing in companies in the field of new mobility. Through this company, Teknia will analyze the entry into different emerging companies that create innovative solutions in this field.

The first two investments made by Teknia Partners have been in the Spanish company [Zuma](#) and the Swiss company [Libattion](#).





Teknia's financial rating

Affirmation of the global BB+ rating, with upgrade to BBB financial profile.

BB+ ISSUER RATING
Long term

OUTLOOK
Stable

Initiation date	20/06/2016
Rating Date	18/07/2024

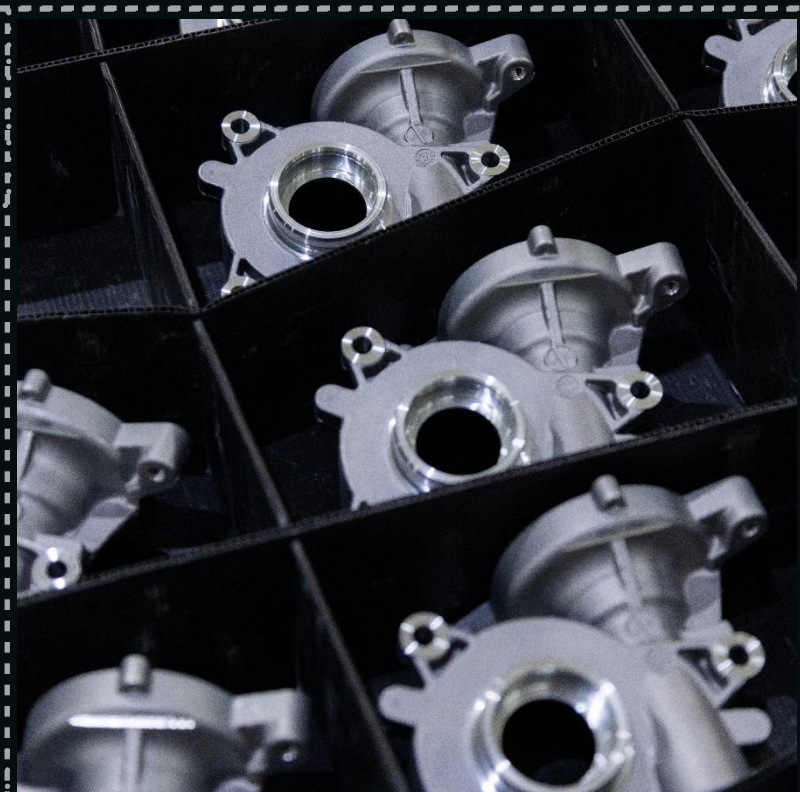
KEY STRENGTHS

- Progressive strengthening of the equity structure and controlled leverage levels, resulting in adequate financial autonomy.
- High degree of interest coverage via EBITDA despite the rise in interest rates.
- High liquidity supported by a solid financial profile, which gives it a BBB rating for cash flow and debt.



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2024

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